



National
Brain Tumor
Society

Make It Your Legacy To Conquer and Cure Brain Tumors



Supporting National Brain Tumor Society (NBTS) through a planned gift today not only demonstrates your commitment to our shared mission, but also creates an enduring legacy in service of a world without brain tumors.

NBTS can assist you in finding the best way to make your gift, and perhaps help you to make an even larger contribution than you thought possible.

Through your legacy gift, you can ensure National Brain Tumor Society has the financial resources it needs to continue to advance its mission to conquer and cure brain tumors—once and for all. Help us create a legacy for the future and make a significant impact in the fight against brain tumors.

To learn more about our Planned Giving program, please contact Ashley Brennan, Vice President of Development, at abrennan@braintumor.org or **856-278-3171**. If you already have made plans to leave a gift for NBTS in your will, trust or estate, please let us know so that we can thank and recognize you as a part of our Legacy Giving Society.

Ways to Make a Legacy Gift

Planned gifts can take many forms, and we invite you to consider one that works well for your needs. The following National Brain Tumor Society planned giving opportunities should be consulted with your tax advisor or estate representative. All planned gift options may involve charitable income, gift or estate tax deductions.

BEQUESTS

By naming NBTS in your will, you keep absolute control of your assets during your lifetime, yet still have a lasting impact. We would be pleased to provide you or your representative with sample language to help you achieve your goals.

RETIREMENT FUNDS

Because special tax considerations apply to retirement plan benefits, they are a good choice for charitable bequests. Simply name NBTS as the beneficiary of your IRA, 401K or other qualified plans. After your lifetime, the remaining funds of your plan passes to NBTS tax free.

GIFTS OF REAL ESTATE

By transferring the ownership of a personal residence or other property to NBTS, you will receive an immediate income-tax deduction based on the property's value while also avoiding capital gains.

LIFE INSURANCE

Establish a new life insurance policy or transfer ownership of an existing one to benefit NBTS, and you may be entitled to income tax deductions for the annual premiums and/or the value of any existing policy transferred. You may also name NBTS as a beneficiary of an existing policy, retaining ownership and control but without any income tax deductions.

IRA CHARITABLE

If you are 70½ years or older, you can take advantage of the IRA Charitable Rollover and provide a gift up to \$100,000 from your IRA directly to NBTS without having to pay income taxes. The transfer generates neither taxable income nor a tax deduction, so you still benefit even if you do not itemize your deductions. If you have not yet taken your required minimum distribution for the year, your IRA Charitable Rollover gift can satisfy part or all of that requirement.