## The Legacy Society for a Cure

**Planned Gift Intention Form** 



## **Personal Information**

Name (First and Last):	Date of Birth:
Name (First and Last):	Date of Birth:
Address, City, State, Zip:	
Phone Number:	
Email:	

## **Planned Gift Details**

As evidence of my/our desire to provide legacy support to the National Brain Tumor Society, I/we have made a provision for a gift in our estate plans.

It is my/our intent to leave a legacy gift to the National Brain Tumor Society through:

□ Will □ Living/Revocable Trust □ Retirement Plan/IRA □ Life Insurance Policy Beneficiary □ Other:

Gift Information:

- □ Specific Amount: \$\_\_\_\_\_
- A percentage of the residuary of my estate, trust, or retirement plan: \_\_\_\_\_%

□ Please find enclosed a copy of any supporting documentation for this legacy gift.

□ This gift in honor of or in memory of: \_\_\_\_\_

## Purpose

Please designate our gift to the following:

- Unrestricted to support the overall mission of NBTS
- □ This gift is for the NBTS endowment
- lacksquare This gift is to support research

I/we understand that this form is not legal or binding. If our planned gift intentions should change, we will notify the National Brain Tumor Society.

□ I/we agree to have our names published as part of The Legacy Society for a Cure; please list our name(s) as follows: \_\_\_\_\_

□ I/we wish to remain anonymous.

Donor Print Name:
Donor Signature:
Date:

Donor Print Name: \_\_\_\_\_ Donor Signature: \_\_\_\_\_

Please return this form and any supporting documentation you would like to share to Jess Haas, Senior Director of Philanthropic Giving, National Brain Tumor Society, 55 Chapel Street, Suite 006, Newton, MA 02458 or <u>ihaas@braintumor.org</u>.

**All information provided will be kept confidential.** Please discuss your planned giving intentions with your professional financial and legal advisors. NBTS is a tax-exempt nonprofit organization recognized by section 501(c)3 of the Internal Revenue Code. Contributions are tax-deductible to the extent permitted by law.