

The Legacy Society for a Cure

Planned Gift Intention Form



Personal Information

Name (First and Last): _____ Date of Birth: _____
Address, City, State, Zip: _____
Phone Number: _____
Email: _____

Planned Gift Details

As evidence of my/our desire to provide legacy support to the National Brain Tumor Society, I/we have made a provision for a gift in our estate plans.

It is my/our intent to leave a legacy gift to the National Brain Tumor Society through:

- ☐ Will ☐ Living/Revocable Trust ☐ Retirement Plan/IRA
☐ Life Insurance Policy Beneficiary ☐ Other: _____

Gift Information:

- ☐ Specific Amount: \$ _____
☐ A percentage of the residuary of my estate, trust, or retirement plan: _____ %
☐ Please find enclosed a copy of any supporting documentation for this legacy gift.
☐ This gift in honor of or in memory of: _____

Purpose

Please designate our gift to the following:

- ☐ Unrestricted to support the overall mission of NBTS
☐ This gift is to support research
☐ I'd like to request a meeting with a gift officer to discuss options to designate my planned gift

I/we understand that this form is not legal or binding. If our planned gift intentions should change, we will notify the National Brain Tumor Society.

- ☐ I/we agree to have our names published as part of The Legacy Society for a Cure; please list our name(s) as follows: _____
☐ I/we wish to remain anonymous.

(Optional) If it is of interest, please include why it is meaningful to you to include NBTS in your estate plans. _____

Donor Print Name: _____ Donor Print Name: _____
Donor Signature: _____ Donor Signature: _____
Date: _____

Please return this form and any supporting documentation you would like to share to Lauren Gainor, Assistant Vice President of Philanthropic Giving at National Brain Tumor Society, 55 Chapel Street, Suite 006, Newton, MA 02458, or lgainor@braintumor.org.

All information provided will be kept confidential. Please discuss your planned giving intentions with your professional financial and legal advisors. NBTS is a tax-exempt nonprofit organization recognized by section 501(c)3 of the Internal Revenue Code. Contributions are tax-deductible to the extent permitted by law.